



VICTORIA PETROLEUM N.L. A.B.N 50 008 942 827

Incorporated in Western Australia

22 December 2009

Company Announcements
Australian Stock Exchange Limited
Level 4, 20 Bridge Street
SYDNEY NSW 2000

EXTENSION OF CLOSING DATE FOR SHARE PURCHASE PLAN

The Directors of Victoria Petroleum N.L. advise that the closing date for the current Share Purchase Plan has been extended to a final closing date of 5:00pm W.S.T Friday 15th January 2010.

The decision to extend the closing date was due to the delays experienced in the postal system due to the Christmas mail resulting in eligible share holders not receiving their SPP documentation in a timely manner. The extending of the Share Purchase Plan closing date will enable all eligible shareholders the opportunity to participate.

Eligible shareholders are the holders of fully paid shares as of 7 December 2009 and option holders that have converted any Victoria Petroleum N.L. options by 18th December 2009.

Yours faithfully,

DENIS RAKICH
Company Secretary

For information on Victoria Petroleum N. L. drilling activities visit our website at
www.vicpet.com.au