



VICTORIA PETROLEUM N.L. A.B.N 50 008 942 827

Incorporated in Western Australia

9 February 2010

Announcements
ASX Limited
Level 4, 20 Bridge Street
SYDNEY NSW 2000

**VICTORIA PETROLEUM N.L. (ASX CODE : VPE)
NOTICE UNDER SECTION 708A OF THE CORPORATIONS ACT 2001 (Cth) (Act)**

Victoria Petroleum N.L. (Vicpet) gives notice of the following under section 708A(5)(e) of the Act:

1. Vicpet issued 11,231,928 fully paid ordinary shares (Shares) to clients of RBS Morgans Corporate Ltd on 9 February 2010;
2. Vicpet issued the Shares without disclosure to investors under Part 6D.2 of the Act;
3. As at the date of this notice, Vicpet has complied with:
 - a. The provisions of Chapter 2M of the Act as they apply to Vicpet; and
 - b. Section 674 of the Act.
4. As at the date of this notice, there is no information to be disclosed that is 'excluded information' within the meaning of Sections 708A(7) and 708A(8) of the Act.

For and on behalf of the board of
VICTORIA PETROLEUM N.L.

DENIS RAKICH
Company Secretary